WEBZEN

Global Digital Entertainment Leader

㈜ 웹젠 IR팀

2008년 1분기 실적발표 보고서

※ 본 자료는 외부감사인의 회계 감사가 완료되지 않은 상태에서 작성된 자료이며, 외부감사인의 감사 결과에 따라 변경될 수 있습니다.

주요 재무정보 요약

전 분기 대비 매출액 2.6% 증가 / 경상이익 적자 전환

단위: 백만원

구분	2008 Q1	2007 Q4	QoQ	2007 Q1	YoY
매출액	7,146	6,964	2.6%	6,299	13.4%
영업비용	10,914	10,617	2.8%	11,244	-2.9%
영업이익	-3,768	-3,653	-3.1%	-4,945	23.8%
영업이익률		-	-	-	-
법인세비용 차감전 순이익	-1,894	2,500	적자전환	-4,883	적자축소
경상이익률		35.9%	-	-	-
당기순이익	-2,107	2,073	적자전환	-5,926	적자축소

Not an offer for sale, or solicitation of any offer to buy any securities. Any investment decision must be made solely based on the information contained in the prospectus.
The forward-looking statements, based on our current expectations or estimates, involve substantial risks and uncertainties and speak only as of the date of this presentation.
Copyright 2007 by WEBZEN Inc. Investor Relations

부문별 매출액 비교

전분기 대비 국내 매출 약 5.2% 증가 / 해외 로열티 매출 전분대비 약2.6%감소

단위: 백만원

구분	2008 Q1	2007 Q4	QoQ	2007 Q1	YoY
매출액	7,146	6,964	2.6%	6,299	13.4%
국내	4,757	4,523	5.2%	5,351	-11.1%
해외	2,367	2,430	-2.6%	943	151.0%
기타	22	11	100.0%	5	340.0%

Not an offer for sale, or solicitation of any offer to buy any securities. Any investment decision must be made solely based on the information contained in the prospectus.
The forward-looking statements, based on our current expectations or estimates, involve substantial risks and uncertainties and speak only as of the date of this presentation.
Copyright 2007 by WEBZEN Inc. Investor Relations

국내 매출액 비교

국내 매출 전분기 대비 5.2% 증가

단위: 백만원

구분	2008 Q1	2007 Q4	QoQ	2007Q1	YoY
뮤	4,018	3,838	4.7%	4,392	-8.5%
개인	3,172	3,107	2.1%	3,426	-7.4%
PC방	846	731	15.7%	966	-12.4%
썬	739	685	7.9%	959	-22.9%
개인	533	428	24.5%	435	22.5%
PC방	206	257	-19.8%	524	-60.7%
합계	4,757	4,523	5.2%	5,351	-11.1%

Not an offer for sale, or solicitation of any offer to buy any securities. Any investment decision must be made solely based on the information contained in the prospectus.
The forward-looking statements, based on our current expectations or estimates, involve substantial risks and uncertainties and speak only as of the date of this presentation.
Copyright 2007 by WEBZEN Inc. Investor Relations

해외 로열티 매출 비교

해외 로열티 매출 전분기 대비 2.6% 감소

단위: 백만원

구분	2008Q1	2007Q4	QoQ	2007Q1	YoY
뮤	862	870	-0.90%	759	13.60%
중국	126	141	-10.60%	55	129.10%
대만	105	107	-1.90%	104	1.00%
일본	508	498	2.00%	347	46.40%
필리핀	43	42	2.40%	61	-29.50%
베트남	13	11	18.20%	124	-89.50%
미국	64	68	-5.90%	68	-5.90%
싱가폴	3	3	0.00%	0	
썬	1,505	1,560	-3.50%	184	717.90%
대만	68	178	-61.80%	184	-63.00%
중국	1,074	1,072	0.20%		
일본	363	310			
합계	2,367	2,430	-2.60%	943	151.00%

Not an offer for sale, or solicitation of any offer to buy any securities. Any investment decision must be made solely based on the information contained in the prospectus.
The forward-looking statements, based on our current expectations or estimates, involve substantial risks and uncertainties and speak only as of the date of this presentation.
Copyright 2007 by WEBZEN Inc. Investor Relations

분기간 영업비용 비교

전분기 대비 총 영업비용 2.8% 증가

단위: 백만원

구분	2008 Q1	2007 Q4	QoQ	2007 Q1	YoY
총 영업비용	10,914	10,617	2.8%	11,244	-2.9%
인건비	4,720	5,224	-9.6%	5,978	-21.0%
감가상각비	303	470	-35.5%	515	-41.2%
지급수수료	2,701	1,693	59.5%	1,760	53.5%
광고선전비	848	620	36.8%	314	170.1%
판매수수료	110	133	-17.3%	210	-47.6%
기타	2,232	2,477	-9.9%	2,467	-9.5%

Not an offer for sale, or solicitation of any offer to buy any securities. Any investment decision must be made solely based on the information contained in the prospectus.
The forward-looking statements, based on our current expectations or estimates, involve substantial risks and uncertainties and speak only as of the date of this presentation.
Copyright 2007 by WEBZEN Inc. Investor Relations

분기간 영업외수지 비교

영업외수지 흑자 지속

단위: 백만원

구분	2008 Q1	2007 Q4	QoQ	2007 Q1	YoY
영업외수지	1,873	6,153	-69.6%	62	2,921.0%
이자수익	967	886	9.1%	880	9.9%
외환수지	538	109	-393.6%	45	1,095.6%
지분법평가이익	-513	-1,342	-61.8%	-1,015	-49.5%
매도가능증권 처분익	390	2,540	-84.6%	56	596.4%
기타	491	3,960	-87.6%	96	411.5%

Not an offer for sale, or solicitation of any offer to buy any securities. Any investment decision must be made solely based on the information contained in the prospectus.
The forward-looking statements, based on our current expectations or estimates, involve substantial risks and uncertainties and speak only as of the date of this presentation.
Copyright 2007 by WEBZEN Inc. Investor Relations

분기간 지분법 평가손익 비교

전분기 대비 지분법 평가손익 적자폭 축소

단위: 백만원

구분	2008 Q1	2007 Q4	QoQ	2007 Q1	YoY
9웹젠	-63	-322	-	-286	-
웹젠타이완	-1	-665	-	-	
웹젠차이나	0	0	-	28	-
웹젠아메리카	-449	-355	-	-757	-
합계	-513	-1,342	-	-1,015	-

Not an offer for sale, or solicitation of any offer to buy any securities. Any investment decision must be made solely based on the information contained in the prospectus.
The forward-looking statements, based on our current expectations or estimates, involve substantial risks and uncertainties and speak only as of the date of this presentation.
Copyright 2007 by WEBZEN Inc. Investor Relations

감 사 합 니 다

WEBZEN

Investor Relations